

LETTER OF AUTHORITY

Dear Sir / Madam

Please accept this letter as I have authorised the following company to obtain information on my behalf in relation to my policy/account shown below. Would you please provide the company (and its representatives) with the required information as per the attached request. As I presently live in Australia I would like to **consider** the transfer of my benefits from the Scheme to a QROPS registered in Australia, we will therefore require a cash equivalent transfer value, a list of any exit penalties and the required paperwork if we do decide to proceed. I give you my permission to email the CETV statement and paperwork to my, and my advisers email address.

Aspect Wealth Advisers

Street Address:

Level 1, Unit 5
81 Bishop Street
Kelvin Grove QLD 4059 AUSTRALIA

Mail to:

PO Box 295
Red Hill QLD 4059
AUSTRALIA

T: + 61 7 3354 9000

F: + 61 7 3354 9090

E: enquiry@aspectwealthadvisers.com.au

Title: <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other	
Name:	
Date of Birth:	Marital Status <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Defacto
National Insurance Number:	
Address:	
	Postcode:
Email:	
Telephone Home _____ Work _____ Mobile _____	
Please indicate the date you first arrived in Australia <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Notes: For migrants to Australia, generally this should be the date you arrived in Australia. For Australian citizens, this should be the date you returned from the UK.	
Please indicate the date you were last a resident of the UK <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Notes: This is the day before migrating to Australia and/or leaving the UK	
Residency Status <input type="checkbox"/> Citizen <input type="checkbox"/> Permanent <input type="checkbox"/> Temporary	
Name of UK Pension Fund:	
Address:	
	Postcode:
Policy Number or Reference Number:	
Type of UK Pension Fund <input type="checkbox"/> Company <input type="checkbox"/> Personal <input type="checkbox"/> AVC <input type="checkbox"/> FSAVC <input type="checkbox"/> SIPP <input type="checkbox"/> SSAS <input type="checkbox"/> Other	
Signature	Date <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>